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UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

PARADISE PRODUCTS CORPORATION

Plaintiff(s),

- against -

SABLE & ROSENFELD FOODS, LTD.

Defendant(s).

CONSENT TO PROCEED BEFORE
UNITED STATES MAGISTRATE JUDGE

08 Civ. 0069 (LBS) (RDB) (GSP)

IT IS HEREBY STIPULATED by the undersigned:

1. All parties consent, pursuant to 28 U.S.C. § 636(c) and Fed. R. Civ. P. 73, that a United States Magistrate Judge conduct all further proceedings in this action, including any trial and entry of final judgment.

2. Any appeal from a judgment entered in this case will lie to the Court of Appeals for the Second Circuit as from any other judgment of the district court pursuant to 28 U.S.C. § 636(c)(3) and Fed. R. Civ. P. 73(e).

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(Separately executed forms may be submitted. See Fed. R. Civ. P. 73(b).)

SO ORDERED.

U.S.D.J.

Magistrate Judge Peck was assigned this case on